

National Stock Exchange of India

Ref: NSE/LIST/152

February 12, 2025

The Company Secretary
Jubilant Agri and Consumer Products Limited
Bhartiagram, Gajraula,
District Amroha - 244223,
Uttar Pradesh

Kind Attn: Mr. Hariom Pandey

Dear Sir,

Re.: Listing of Equity Shares of Rs. 10/- each of Jubilant Agri and Consumer Products Limited

This is with reference to your application for the listing of equity shares of Jubilant Agri and Consumer Products Limited on the Exchange. We are pleased to inform you that the equity shares of the Company shall be listed and admitted to dealings on the Exchange w.e.f. February 14, 2025 as per the details given below:

Sr. No.	Description of Securities	Symbol	No. of Securities	Mkt. Lot	Distinctive Numbers	Lock-in details
1.	Equity shares of Rs. 10/- each allotted pursuant to Scheme of Arrangement	JUBLCPL	15067101	1	5608553 to 20675653	NA

You are requested to mention the symbol and series in all future correspondence. All important information submitted by you pursuant to the various regulations of the Listing Regulations, 2015 shall be broadcast through our nationwide network to the trading members.

Please note that all critical/price sensitive information and other submissions under the Listing Regulations, 2015 be provided by the company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Jalpa Mehta
Manager

P.S. Checklist of all the further issues is available on website of the Exchange at the following URL
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

NOTICES

Notice No.	20250212-47	Notice Date	12 Feb 2025
Category	Company related	Segment	Equity
Subject	Listing of Equity Shares of Jubilant Agri and Consumer Products Limited		
Attachments	Annexure I.pdf		

Content

Trading Members of the Exchange are hereby informed that effective from Friday, February 14, 2025 the equity shares of Jubilant Agri and Consumer Products Limited shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012. **The Scrip will be in Trade-for-Trade segment for 10 trading days.**

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012 and SEBI/HO/MRD-TPD1/CIR/P/2023/55 dated April 11, 2023.

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	Jubilant Agri and Consumer Products Limited
Registered Office	Bhartiagram, Gajraula, District Amroha - 244223, Uttar Pradesh, India Tel: +91 124 2577229 Email: investorsjacpl@jubl.com Website: www.jacpl.co.in
Company Secretary & Compliance Officer	Harim Pandey Tel: +91 124 2577229 Email: investorsjacpl@jubl.com
Securities	1,50,67,101 Equity shares of Rs. 10/- each allotted pursuant to Scheme of Arrangement
Distinctive numbers	5608553 to 20675653
Scrip Code	544355
Group	T
Market Lot	1
Face Value & Paid up value	Rs. 10/- each fully paid
Scrip ID on BOLT System	JUBLCPL
Abbreviated name on BOLT	JUBLCPL
ISIN No.	INE03CC01015
Lock-in	Not applicable

1. The brief particulars of the Scheme of Arrangement are as mentioned below:

a) The Scheme of Arrangement filed by the Company was approved by Hon'ble NCLT, Allahabad Bench vide its order dated August 07, 2024.

b) Appointed Date: July 01, 2022

c) Effective date: October 03, 2024

d) Date of Allotment: November 04, 2024

e) The scheme of Amalgamation inter-alia provided for the following:

i) Amalgamation of HSSS Investment Holding Private Limited (Amalgamating Company 1/HSSS) and KBHB Investment Holding Private Limited (Amalgamating Company 2/KBHB) and SSBPB Investment Holding Private Limited (Amalgamating Company 3/SSBPB) with and into Jubilant Industries Ltd (JIL). HSSS, KBHB and SSBPB are all part of promoter group of JIL holding 47.55%, 11.53% and 10.96% respectively of total equity of JIL. In consideration, the same amount of shares shall be issued to the shareholders of the amalgamating companies as their investments in JIL, in the equal proportion.

ii) Amalgamation of **Jubilant Industries Ltd (JIL)** into **Jubilant Agri and Consumer Products Limited (JACPL)**, JACPL shall issue equity shares to the shareholders of JIL as per below:

"01 Fully Paid-Up Equity Share of the Face Value of Rs.10/- each of Jubilant Agri and Consumer Products Limited for every 01 Fully Paid-Up Equity Share of the Face Value of Rs.10/- each held by such members in Jubilant Industries Limited"

Prior to the Scheme, the paid-up Equity Capital of Jubilant Agri and Consumer Products Limited was Rs. 5,60,85,520/- consisting of 56,08,552 equity shares of Face Value of Rs.10/- each.

The issued, subscribed and paid-up equity capital of Jubilant Agri and Consumer Products Limited, post Arrangement is Rs. 15,06,71,010/- consisting of 1,50,67,101 equity shares of face Value of Rs. 10/- each fully paid.

As per Exchange Notice No. 20241011-49 dated October 11, 2024, Jubilant Industries Limited had fixed Record date as October 28, 2024 for giving effect to the Scheme of Amalgamation.

The Information Memorandum containing all the information about the company can be viewed at <https://www.bseindia.com/corporates/soa.aspx>

4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

Alankit Assignments Limited

205-208 Anarkali Complex,

Jhandewalan Extension,

New Delhi – 110055

Tel: +91-11-23541234, 42541234

Email: rta@alankit.com

Website: <https://www.alankit.com/>

5. The shareholding pattern of the company post Scheme of Arrangement is enclosed as Annexure-I

